



July 14, 2026

To Whom It May Concern:

Company Name: Sanko Gosei Ltd.
TSE Code: 7888
Listed: Tokyo Prim
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Director and President
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Notice Regarding Differences Between Non-Consolidated Financial Results for the Fiscal Year Ended May 31, 2026, and the Previous Fiscal Year

We hereby announce that a difference has arisen between the non-consolidated financial results of Sanko Gosei Ltd. for the fiscal year ended May 31, 2026 (June 1, 2025 – May 31, 2026) and the results of the previous fiscal year, as detailed below.

1. Difference between non-consolidated financial results for the fiscal year ended May 31, 2026 (June 1, 2025 – May 31, 2026) and the previous fiscal year

	Net sales	Operating income	Ordinary profit	Net income (or loss)
	Million of yen	Million of yen	Million of yen	Million of yen
Previously announced forecasts (A)	30,112	2,754	3,028	2,264
Revised forecasts (B)	32,027	3,291	3,679	(110)
Change (B-A)	1,914	536	651	(2,374)
Change (%)	6.4	19.5	21.5	(—)

(Reasons for the Variance)

Regarding net sales, the figure exceeded that of the previous fiscal year due to an increase in orders for automotive parts within the molded products division. In terms of profit, operating profit and ordinary profit surpassed the previous year's results, driven by revenue growth resulting from increased sales and cost-reduction initiatives covering items such as freight and packaging expenses. Net loss for the period was significantly worse than the previous year's result due to the recording of extraordinary losses, specifically a valuation loss on shares of affiliates (1,023 million yen) and a provision for loss on investments (1,748 million yen).

End