July14,2026

To Whom It May Concern:

Company Name: Sanko Gosei Ltd.
TSE Code: 7888
Listed: Tokyo Prim
Representative: Amen Kusumi
Director and President
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(Correction) Notice Regarding Partial Correction to the "Financial Results for the Fiscal Year Ending May 31, 2025 [Japanese GAAP] (Consolidated)"

We have identified a need to correct certain information in the "Financial Results for the Fiscal Year Ended May 31, 2025 [Japanese GAAP] (Consolidated)," which was released on July 10, 2025; the corrections are as follows.

. (Reason for Correction)
1.Errors were found in certain figures within the Consolidated Statement of Cash Flows; therefore, the relevant sections are being corrected.

2. Locations of Correction
(Corrected areas are underlined)
【Before Correction】
(Summary Information) "(3) Consolidated Cash Flow Status"

Cash flows from

Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
May 31, 2025	9,141	(5,888)	(984)	12,029
May 31, 2024	5,697	(4,942)	(110)	9,958

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(Overview of Operating Results, etc.)
(3) Overview of Cash Flows for the Current Period
Cash and cash equivalents (hereinafter referred to as "funds") at the end of the current consolidated fiscal year stood at 12,029 million yen, an increase of 2,070 million yen from the end of the previous consolidated fiscal year. The status of each cash flow category and the contributing factors are as follows:
(Cash flows from operating activities)
Funds generated from operating activities amounted to 9,141 million yen (up 60.4% year-on-year). This

was primarily due to profit before income taxes of 5,102 million yen and depreciation expenses of 4,151 million yen.

(Cash flows from investing activities)

Funds used in investing activities amounted to 5,888 million yen (up 19.1% year-on-year). This was primarily due to expenditures of 5,820 million yen for the acquisition of property, plant, and equipment.

(Regarding trends in cash flow-related metrics)

	May 2022	May 2023	May 2024	May 2025
Equity ratio (%)	39.1	38.9	39.9	42.3
Market-value-based capital adequacy ratio (%)	17.8	24.7	27.9	24.8
Cash flow to interest-bearing debt ratio (%)	6.7	2.9	4.0	2.7
Interest coverage ratio (times)	8.3	18.4	12.6	19.5

Consolidated statement of cash flows

(Millions of yen)

	Fiscal year ended May 31, 2024	**Fiscal year ended May 31, 2025**
Cash flows from operating activities		
Profit before income taxes	3,568	5,102
Depreciation	4,173	4,151
Amortization of goodwill	42	47
Decrease (increase) in retirement benefit asset	-	(113)
Increase (decrease) in retirement benefit liability	(41)	(57)
Interest and dividend income	(79)	(61)
Interest expenses	456	474
Gain on sales of property,plant and equipment	(9)	(1)
Loss on sales and retirement of property,plant and equipment	39	8
Loss on retirement of property, plant and equipment	101	54
Loss (gain) on valuation of derivatives	58	165
Extra retirement payments	35	30
Loss (gain) on sale of investment securities	(1)	-
Impairment losses	192	-
Decrease (increase) in trade receivables	(1,674)	1,899
Decrease (increase) in inventories	(202)	280

Decrease (increase) in other assets	77	(169)
Increase (decrease) in trade payables	(588)	244
Increase (decrease) in other liabilities	753	(1,119)
Other, net	(4)	(14)
Subtotal	6,897	10,922
Interest and dividends received	79	61
Interest paid	(451)	(468)
Extra retirement payments	(35)	(30)
Income taxes paid	(792)	(1,343)
Net cash provided by (used in) operating activities	5,697	9,141
Cash flows from investing activities		
Purchase of investment securities	(1)	(1)
Proceeds from sale of investment securities	1	-
Purchase of property, plant and equipment	(4,915)	(5,820)
Proceeds from sale of property, plant and equipment	38	10
Other, net	(65)	(77)
Net cash provided by (used in) investing activities	(4,942)	(5,888)

【After Correction】

(Summary Information) "(3) Consolidated Cash Flow Status"

Cash flows from

Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
May 31, 2025	8,566	(5,313)	(984)	12,029
May 31, 2024	5,697	(4,942)	(110)	9,958

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(Overview of Operating Results, etc.)

(3) Overview of Cash Flows for the Current Period

Cash and cash equivalents (hereinafter referred to as "funds") at the end of the current consolidated fiscal year stood at 12,029 million yen, an increase of 2,070 million yen from the end of the previous consolidated fiscal year. The status of each cash flow category and the contributing factors are as follows:

(Cash flows from operating activities)

Funds generated from operating activities amounted to 8,566 million yen (up 50.3% year-on-year). This was primarily due to profit before income taxes of 5,102 million yen and depreciation expenses of 4,151 million yen.

(Cash flows from investing activities)

Funds used in investing activities amounted to 5,313 million yen (up 7.5% year-on-year). This was primarily due to expenditures of 5,246 million yen for the acquisition of property, plant, and equipment.

(Regarding trends in cash flow-related metrics)

	May 2022	May 2023	May 2024	May 2025
Equity ratio (%)	39.1	38.9	39.9	42.3
Market-value-based capital adequacy ratio (%)	17.8	24.7	27.9	24.8
Cash flow to interest-bearing debt ratio (%)	6.7	2.9	4.0	2.8
Interest coverage ratio (times)	8.3	18.4	12.6	18.3

Consolidated statement of cash flows

(Millions of yen)

	Fiscal year ended May 31, 2024	**Fiscal year ended May 31, 2025**
Cash flows from operating activities		
Profit before income taxes	3,568	5,102
Depreciation	4,173	4,151
Amortization of goodwill	42	47
Decrease (increase) in retirement benefit asset	-	(113)
Increase (decrease) in retirement benefit liability	(41)	(57)
Interest and dividend income	(79)	(61)
Interest expenses	456	474
Gain on sales of property,plant and equipment	(9)	(1)
Loss on sales and retirement of property,plant and equipment	39	8
Loss on retirement of property, plant and equipment	101	54
Loss (gain) on valuation of derivatives	58	165
Extra retirement payments	35	30
Loss (gain) on sale of investment securities	(1)	-
Impairment losses	192	-
Decrease (increase) in trade receivables	(1,674)	1,899
Decrease (increase) in inventories	(202)	280
Decrease (increase) in other assets	77	(169)

Increase (decrease) in trade payables	(588)	(331)
Increase (decrease) in other liabilities	753	(1,119)
Other, net	(4)	(14)
Subtotal	6,897	10,347
Interest and dividends received	79	61
Interest paid	(451)	(468)
Extra retirement payments	(35)	(30)
Income taxes paid	(792)	(1,343)
Net cash provided by (used in) operating activities	5,697	8,566
Cash flows from investing activities		
Purchase of investment securities	(1)	(1)
Proceeds from sale of investment securities	1	-
Purchase of property, plant and equipment	(4,915)	(5,245)
Proceeds from sale of property, plant and equipment	38	10
Other, net	(65)	(77)
Net cash provided by (used in) investing activities	(4,942)	(5,313)

End