July14,2026

To Whom It May Concern:

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Listed: Tokyo Prim
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Notice Regarding Variance Between Consolidated Full-Year Earnings Forecast and Actual Results for the Fiscal Year Ending May 31, 2026, and Recording of Extraordinary Loss

A variance has arisen between the consolidated full-year earnings forecast for the fiscal year ending May 31, 2026, announced on July 10, 2025, and the actual results announced today; therefore, we are revising the forecast as detailed below.
Additionally, we hereby announce that the Group has decided to record settlement-related expenses as an extraordinary loss in the fourth quarter of the fiscal year ending May 31, 2026.

1. Revision of Consolidated Full-Year Earnings Forecast for the Fiscal Year Ending May 31, 2026 (June 1, 2025 – May 31, 2026)

	Net sales	Operating income	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Million of yen	Million of yen	Million of yen	Million of yen	Yen
Previously announced forecasts (A)	94,000	6,100	5,500	4,000	131.21
Revised forecasts (B)	97,979	7,091	6,351	758	24.87
Change (B-A)	3,979	991	851	(3,241)	
Change (%)	4.2	16.3	15.5	(81.0)	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended May31, 2025)	91,101	5,656	5,194	3,857	126.53

2 (Reasons for the Variance)
Regarding net sales, the results exceeded the previously announced forecasts due to increased orders for automotive parts in U.S., the Thailand, and Japan within the Molded Products segment, as well as increased orders in Thailand and the U.S. within the Mold segment. Regarding profits, operating income

reached 7,091 million yen—surpassing the previous forecast—driven by revenue growth and cost-reduction initiatives covering items such as freight and packaging expenses; ordinary income also exceeded the forecast, coming in at 6,351 million yen. However, net income attributable to owners of the parent fell significantly short of the previous forecast due to the recording of 3,599 million yen in settlement-related expenses as an extraordinary loss.

2. Recognition of Extraordinary Loss

SANKO GOSEI (THAILAND) CO., LTD. ("STL"), our consolidated subsidiary in Thailand, was named as a respondent in arbitration proceedings (hereinafter referred to as the "Arbitration") filed with a Thai arbitration institution; STL received service of the arbitration claim documents on February 16, 2026 (local time). (For details, please refer to the announcement dated March 9, 2026, titled "Notice Regarding Arbitration Claim Filed Against Our Thai Consolidated Subsidiary.")

Regarding the claim in this Arbitration, the Group had been engaged in discussions with Aisin Corporation aimed at reaching a settlement. However, after comprehensively considering factors such as rising costs due to prolonged negotiations and the potential impact on business operations, the Board of Directors decided at its meeting held today to record 734 million baht (3,599 million yen) in settlement-related expenses in the consolidated financial statements.

END